




# Electronic Information Disclosure Statement

## Contingent Convertible Financial Instruments

Application:   
10/064744

Confirmation: 6609

Applicant(s): James Birle

Docket Number: MLCO.P-001


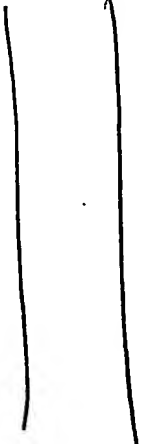



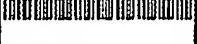
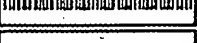
Group Art Unit: 3624


Examiner:

search string: (5062666 or 5440106 or 5970479 or 6012925 or 6105007 or 6321212 or 6418419 or 20010056392 or 20020099640 ).pn.

### US Patent Documents



**Note: Applicant is not required to submit a paper copy of cited US Patent Documents**

init	Citation No.	Patent Number	Date	Bar Code	Patentee	Class	Subclass
<input checked="" type="checkbox"/>	PO1	5062666	1991-11-05		Mowrey, et al.		
<input type="checkbox"/>	PO2	5440106	1995-08-08		Duck, Thomas S.		
<input type="checkbox"/>	PO3	5970479	1999-10-19		Shepherd, Ian K.		
<input type="checkbox"/>	PO4	6012925	2000-01-11		Kelly, et al.		
<input type="checkbox"/>	PO5	6105007	2000-08-15		Norris, Jeffrey A.		
<input checked="" type="checkbox"/>	PO6	6321212	2001-11-20		Lange, Jeffrey		

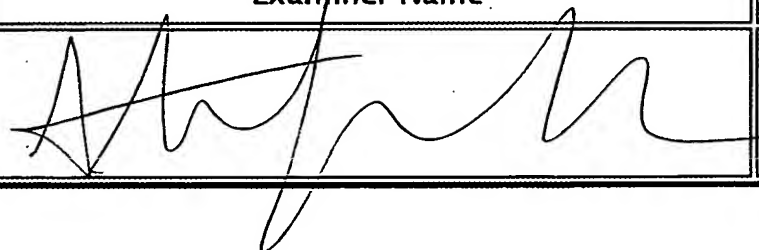
P07	6418419	2002-07-09		Nieboer, et al.	1	1
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## Published Applications

Note: Applicant is not required to submit a paper copy of cited US Patent Documents

init	Citation No.	Patent Number	Date	Bar Code	Patentee	Class	Subclass
<i>U01</i>	U01	20010056392	2001-12-27		Daughtery, Vergil L. III	1	1
<i>U02</i>	U02	20020099640	2002-07-25		Lange, Jeffrey		

## Signature

Examiner Name	Date
	9/12/08



IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

INFORMATION DISCLOSURE STATEMENT BY APPLICANT

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MAY 02 2003

**GROUP 3600**

Application No.: 10/064,744

Filing Date: August 12, 2002

Confirmation No.: 6609

Group Art Unit: 3624

Attorney Docket No.: MLCO.P001

Page 1 of 2

Examiner's Initials	OTHER PRIOR ART - NON PATENT LITERATURE DOCUMENTS
AM	Bryant, Julie: "Open enrollment draws questions over choices"; Atlanta Business Chronicle: April 28, 2000
	Kollewe, Julia: "IRS APPROVES BOND PRODUCT CRITICIZED AS TAX DODGE, WSJ SAYS"; Bloomberg L.P., Bloomberg News: May 7, 2002, Tuesday 4:46 AM Eastern Time
	Fujita, Junko and Sheldrick, Aaron: "ORIX SELLS \$350 MILLION OF BONDS CONVERTIBLE TO STOCK"; Bloomberg L.P., Bloomberg News: May 28, 2002, Tuesday 11:14 PM Eastern Time
	Hahn, Avital Louria: "Amid Underwriting Blues, Merrill Sings A Merry Tune in Zero Convert Market: Firm earns \$112 million-plus in one day on a pair of jumbo zeros"; Investment Dealers' Digest: IDD PP: 3-4 Nov 20, 2000 ISSN: 0021-0080
	EU ViewsWire: "USA finance: Good news for 'coco' buffs"; The Economist Intelligence Unit Ltd.: July 25, 2002
	Silverman, Gary: "Wall Street high on volatile alchemy: STOCK OPTIONS: Companies have created a source of low-cost funding from the volatility of shares but this entails risks, says Gary Silverman; The Financial Times Limited, Financial Times (London): June 15, 2001, Friday London Edition 1
	Farr, Lucy: "Contingent Convertibles"; Practical U.S./International Tax Strategies: 13 Feb 2002
	"THE 2001 DEALS OF THE YEAR"; Corporate Finance; Pg. 72: Euromoney Institutional Investor PLC; Institutional Investor: January, 2002
	Springsteel, Ian: "The Convert Boomerang"; Securities Data Publishing; Investment Dealers Digest: March 11, 2002
	The Investing Guys: "Contingent Convertibles - CoCos"; <a href="http://www.investopedia.com">www.investopedia.com</a> : July 28, 2002
	The Investing Guys: "To Convert Or Not To Convert"; <a href="http://www.investopedia.com">www.investopedia.com</a> : July 28, 2002
	LJH Global Investments HedgeView, Perspectives on Absolute Return Strategies, September 2001, Pg. 2 Col. 3
tu	"Medtronic Announces Sale of 1.25 percent Contingent Convertible Debentures Due 2021"; Medtronic New Release, <a href="http://www.medtronic.com">www.medtronic.com</a> : July 28, 2002



<i>AK</i>	Stempel, Jonathan: "UPDATE: Medtronic Sells \$1.75 Billion Convertible Bonds"; Reuters: Sep 6, 2001
	"DESCRIPTION OF ABC SECURITIES"; Merrill Lynch, July 29, 1991
	"ARTICLE 11 CONVERSION"; Indenture, October 1, 1989
	"Part I Section 1275.--Other definitions and special rules 26 CFR 1.1275-4: Contingent payment debt instruments. (Also §§ 163, 249; 1.249-1.) Rev. Rul. 2002-31
	Offering Memorandum, Tyco, Liquid Yield Option Notes, November 14, 2000
	Offering Memorandum, SPX Corporation, Liquid Yield Option Notes, January 31, 2001
	Offering Memorandum, Danaher Corporation, Liquid Yield Option Notes, January 17, 2001
	WO 03/013875 Published February 20, 2003
	WO 03/014885 Published February 20, 2003
	WO 03/014886 Published February 20, 2003
<i>AK</i>	WO 03/023554 Published March 20, 2003

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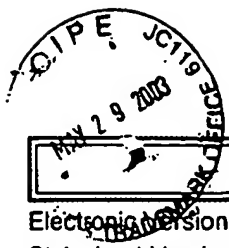
This Information Disclosure Citation List is being submitted as a substitute for Form PTO-1449. The Examiner is requested to place his or her initials on the lines adjacent to the citations to indicate that the reference has been considered. The Examiner is further requested to fill in his or her name and the date the information was considered in blocks at the bottom of this substitute for Form PTO-1449.

Examiner

*[Signature]*





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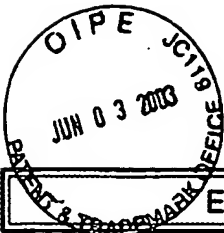
9/12/05



ELECTRONIC INFORMATION DISCLOSURE STATEMENT

Electronic Version v18  
Stylesheet Version v18.0

Title of Invention		Contingent Convertible Financial Instruments					
Application Number:		10/064744					
Confirmation Number:		6609					
First Named Applicant:		James Birle					
Attorney Docket Number:		MLCO.P-001					
Art Unit:		3624					
Examiner:		Mr. STEFANOS KARMIS					
Search string:		( 4648038 or 5704045 ).pn.					
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US Patent Documents							
Note: Applicant is not required to submit a paper copy of cited US Patent Documents							
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	1	4648038	1987-03-03	Roberts, et al.	1	1	1
	2	5704045	1997-12-30	King, et al.	1	1	1
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Examiner Name				Date			
				9/12/03			



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<b>Title of Invention</b>	<b>CONTINGENT CONVERTIBLE FINANCIAL INSTRUMENTS</b>																				
<p>Application Number: 10/064744 Confirmation Number: 6609 First Named Applicant: James Birle Attorney Docket Number: MLCO.P-001 Search string: ( 20030130941 ).pn.</p> <p><b>US Published Applications</b></p> <p>Note: Applicant is not required to submit a paper copy of cited US Published Applications</p> <table border="1"><thead><tr><th>init</th><th>Cite.No.</th><th>Pub. No.</th><th>Date</th><th>Applicant</th><th>Kind</th><th>Class</th><th>Subclass</th></tr></thead><tbody><tr><td>1</td><td>1</td><td>20030130941</td><td>2003-07-10</td><td>Birle, Jr., et al.</td><td></td><td></td><td></td></tr></tbody></table> <p><b>Signature</b></p> <table border="1"><thead><tr><th>Examiner Name</th><th>Date</th></tr></thead><tbody><tr><td></td><td>9/12/02</td></tr></tbody></table>		init	Cite.No.	Pub. No.	Date	Applicant	Kind	Class	Subclass	1	1	20030130941	2003-07-10	Birle, Jr., et al.				Examiner Name	Date		9/12/02
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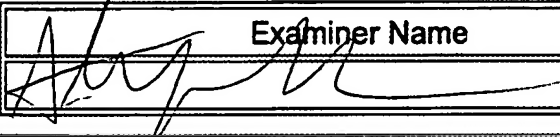
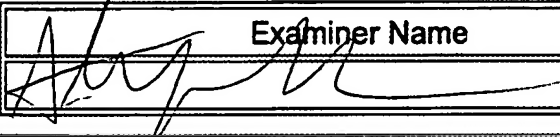
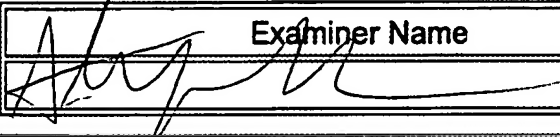
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<p>Application Number: 10/064744 Confirmation Number: 6609 First Named Applicant: James Birle Attorney Docket Number: MLCO.P-001 Search string: ( 6347307 or 5742775 or 20020077961 ).pn.</p> <p><b>RECEIVED</b> OCT 17 2003 <b>GROUP 3600</b></p> <h3>US Patent Documents</h3> <p>Note: Applicant is not required to submit a paper copy of cited US Patent Documents</p> <table border="1"><thead><tr><th>init</th><th>Cite.No.</th><th>Patent No.</th><th>Date</th><th>Patentee</th><th>Kind</th><th>Class</th><th>Subclass</th></tr></thead><tbody><tr><td><i>rw</i></td><td>1</td><td>6347307</td><td>2002-02-12</td><td>Sandhu, et al.</td><td></td><td></td><td></td></tr><tr><td><i>rw</i></td><td>2</td><td>5742775</td><td>1998-04-21</td><td>King, Douglas L.</td><td></td><td></td><td></td></tr></tbody></table> <h3>US Published Applications</h3> <p>Note: Applicant is not required to submit a paper copy of cited US Published Applications</p> <table border="1"><thead><tr><th>init</th><th>Cite.No.</th><th>Pub. No.</th><th>Date</th><th>Applicant</th><th>Kind</th><th>Class</th><th>Subclass</th></tr></thead><tbody><tr><td><i>rw</i></td><td>1</td><td>20020077961</td><td>2002-06-20</td><td>Eckert, et al.</td><td></td><td></td><td></td></tr></tbody></table> <h3>Signature</h3> <table border="1"><thead><tr><th>Examiner Name</th><th>Date</th></tr></thead><tbody><tr><td><i>ATF</i></td><td>9/12/05</td></tr></tbody></table>								init	Cite.No.	Patent No.	Date	Patentee	Kind	Class	Subclass	<i>rw</i>	1	6347307	2002-02-12	Sandhu, et al.				<i>rw</i>	2	5742775	1998-04-21	King, Douglas L.				init	Cite.No.	Pub. No.	Date	Applicant	Kind	Class	Subclass	<i>rw</i>	1	20020077961	2002-06-20	Eckert, et al.				Examiner Name	Date	<i>ATF</i>	9/12/05
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DEC 12 2003

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First Named Applicant: James Birle  
Attorney Docket Number: MLCO.P-001  
Search string: ( 6321212 or 20020099640 or 20020147670 or  
20030009406 or 20030115128 or  
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## US Patent Documents

Note: Applicant is not required to submit a paper copy of cited US Patent Documents


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## US Published Applications

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
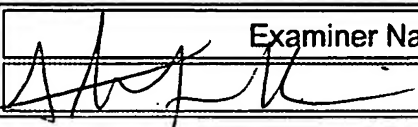

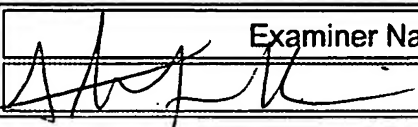

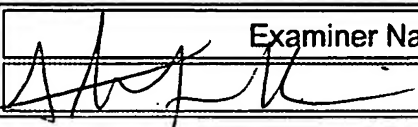
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